



WEEKLY AGRICULTURAL REPORT

DECEMBER 1, 2022



DEPARTAMENT & REGIONS

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

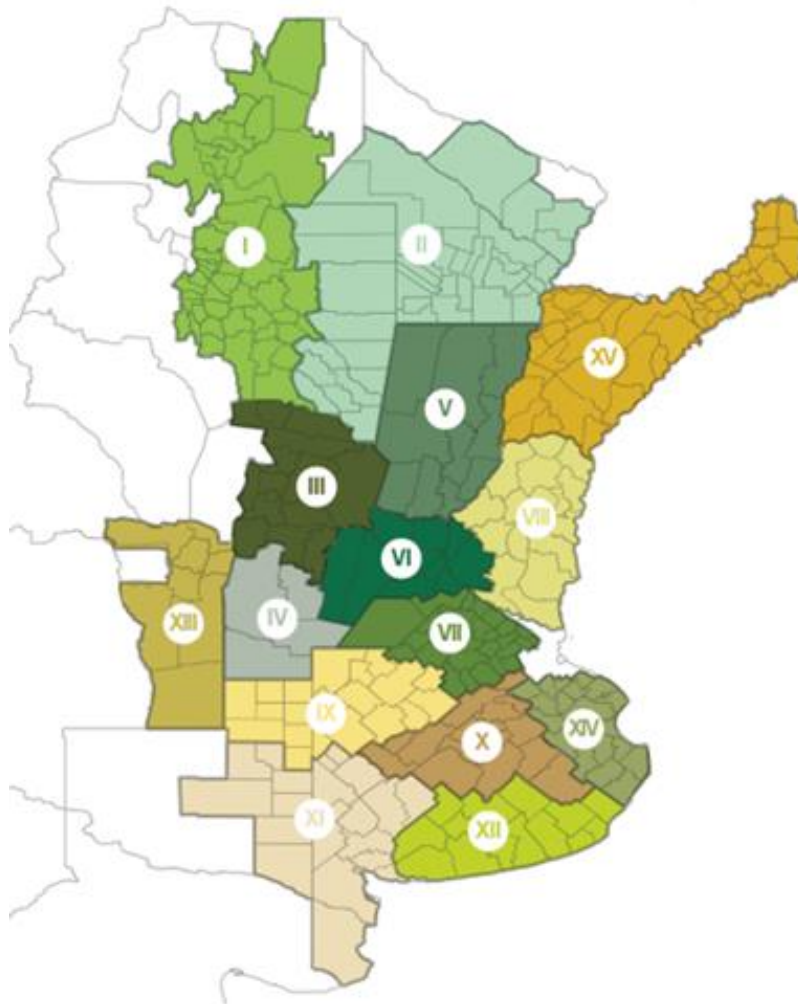
CROP ANALYST

Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Joaquín Pellejero
jpellejero@bc.org.ar

Agustín Podestá
apodesta@bc.org.ar



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 3221 7230
estimacionesagricolas@bc.org.ar
 Twitter: @BolsadeC_ETyM
www.bolsadecereales.com

ISSN 2408-4344t

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 1 TO 7, 2022:

**PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL AREA,
COUPLED WITH A SHARP TEMPERATURE DROP. FINAL RETURN OF
TROPICAL WINDS.**

At the beginning of the perspective, the passage of the front that entered in the preceding days will be complete. It will produce rainfalls over most of the agricultural area, except for the southwest of the region. At the same time, the entry of polar winds will stress the temperature decrease, bringing chances of frost to the southeast of Buenos Aires. The tropical winds will return quickly, producing a temperature rise, exceeding the normal records for this time of year, while the Atlantic coast will receive sea winds that will moderate the records.



SOYBEAN

After a weekly progress of 9.6 p.p. Planting is 29.1% complete of the 16.7 MHa projected for the current season. Despite incorporating around 1.6 MHa over the last seven days, sowing continues to report a YoY delay of 17.2 p.p. The lack of surface moisture and high temperatures continue to hinder the planting progress. The south belt and the center-east of Entre Ríos report YoY delays of 33.5 and 37.2 p.p. respectively.

CORN

During the last week, the planting of late corn has begun expanding into the center of the national agricultural area. Despite revealing tight surface moisture reserves, producers began planting while waiting for new rainfalls. After revealing a weekly planting progress of 1.6 pp, corn is 25.4% sown of the 7.3 MHa projected for the current season. In absolute numbers, this area is down 400,000 Ha YoY (Campaign 2021/22: 7.7 MHa). In parallel, this progress maintains a YoY delay of 5.7 p.p.

SUNFLOWER

Since our previous report, the planting of sunflower has advanced at a good pace in the south of the national agricultural area. To date, sowing progress is already at 97% of the 2 MHa projected for the 2022/23 campaign. In absolute numbers, more than 1.9 Mha have already been planted. There is a YoY planting delay of 3 p.p. Besides, 53% of the unplanted area is located in the southeast of Buenos Aires. Regarding the moisture condition of the area already planted, 85% of the plots observe a condition between ideal and adequate.

WHEAT

The harvest of wheat continues progressing. To date, fieldwork covers 23% of the arable area with a YoY delay of almost 22 p.p. With an accumulated production of 2.1 MTn, the average yield is estimated at 1.56 Tn/Ha. Under this scenario, we maintain our current production estimate of 12.4 MTn, down 10 MTn from the 2021/22 campaign (2021/22 campaign production: 22.4 MTn).

BARLEY

The dry weather of the last fifteen days has fostered the beginning of harvest in sectors of the center of the agricultural area. To date, harvest covered 3.6% of the projected area. There is a YoY delay of 2.3 p.p. The current average yield is estimated at 2.47 Tn/Ha with an accumulated production of 116,000 Tn. In the south of the agricultural area, collaborators continue to report additional losses to those expected and losses of harvestable area, mainly in the north of La Pampa-west of Buenos Aires and the southeast of Buenos Aires. If this trend continues, our current production projection could be adjusted.



Annex



SOYBEAN

2022/23 Season

Data to: November 30, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	-	-
II NEA	1.587.720	1.625.000	2,2	36.000
III NCnt Cba	1.694.590	1.670.000	17,8	297.000
IV S Cba	1.660.630	1.515.000	64,4	975.000
V NCnt SFe	1.034.890	1.110.000	3,4	37.500
VI North Belt	2.083.000	2.200.000	46,8	1.030.000
VII South Belt	2.205.000	2.300.000	34,6	796.000
VIII ECnt ER	1.017.000	1.130.000	28,2	319.000
IX N LP-W BA	1.850.000	1.930.000	48,5	937.000
X Cnt BA	690.000	750.000	21,3	160.000
XI SW BA-S LP	365.000	400.000	6,0	24.000
XII SE BA	510.000	500.000	4,0	20.000
XIII SL	232.000	222.000	76,5	169.800
XIV Cuenca Sal	162.170	170.000	12,4	21.000
XV Others	78.000	78.000	42,3	33.000
TOTAL	16.300.000	16.700.000	29,1	4.855.300

SUNFLOWER

2022/23 Season

Data to: November 30, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	120.000	170.000	100,0	170.000
III	NCnt Cba	13.000	18.000	100,0	18.000
IV	S Cba	47.500	52.000	100,0	52.000
V	NCnt SFe	180.000	264.000	100,0	264.000
VI	North Belt	21.000	26.000	100,0	26.000
VII	South Belt	9.000	11.000	100,0	11.000
VIII	ECnt ER	8.000	9.000	100,0	9.000
IX	N LP-W BA	150.000	180.000	100,0	180.000
X	Cnt BA	81.000	93.000	98,0	91.140
XI	SW BA-S LP	430.000	473.000	95,0	449.350
XII	SE BA	480.000	526.500	94,0	494.910
XIII	SL	42.000	48.000	100,0	48.000
XIV	Cuenca Sal	110.000	121.000	98,0	118.580
XV	Others	8.500	8.500	100,0	8.500
TOTAL		1.700.000	2.000.000	97,0	1.940.480

CORN

2022/23 Season

Data to: November 30, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	-	-
II NEA	820.000	820.000	-	-
III NCnt Cba	1.120.000	1.120.000	6,0	66.640
IV S Cba	960.000	960.000	8,8	84.672
V NCnt SFe	300.000	275.000	32,0	88.000
VI North Belt	750.000	610.000	66,0	402.600
VII South Belt	600.000	510.000	71,2	363.120
VIII ECnt ER	380.000	355.000	32,0	113.600
IX N LP-W BA	845.000	770.000	38,9	299.530
X Cnt BA	400.000	370.000	40,6	150.220
XI SW BA-S LP	200.000	200.000	39,6	79.100
XII SE BA	300.000	300.000	43,6	130.800
XIII SL	365.000	360.000	6,0	21.420
XIV Cuenca Sal	145.000	135.000	40,0	54.000
XV Others	40.000	40.000	-	-
TOTAL	7.700.000	7.300.000	25,4	1.853.702

WHEAT

2022/23 Season

Data to: November 30, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	185.000	37.000	148.000	100,0	148.000	6,7	99.101
II	NEA	425.000	68.000	357.000	100,0	357.000	8,9	317.472
III	NCnt Cba	335.000	17.588	317.413	35,0	111.094	12,6	139.923
IV	S Cba	270.000	2.592	267.408	8,0	21.393	13,5	28.871
V	NCnt SFe	385.000	8.663	376.338	45,0	169.352	24,3	412.221
VI	North Belt	740.000	35.520	704.480	30,0	211.344	17,5	368.875
VII	South Belt	750.000	39.375	710.625	25,0	177.656	14,1	250.216
VIII	ECnt ER	420.000	2.520	417.480	30,0	125.244	33,9	424.963
IX	N LP-W BA	597.000	1.146	595.854	2,0	11.917	25,0	29.793
X	Cnt BA	395.000	-	395.000	-	-	-	-
XI	SW BA-S LP	680.000	-	680.000	-	-	-	-
XII	SE BA	835.000	-	835.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	48.000	144	47.856	10,0	4.786	15,0	7.178
XV	Others	23.000	138	22.862	60,0	13.717	17,4	23.814
TOTAL		6.100.000	212.685	5.887.315	23,0	1.351.503	15,6	2.102.427